2018 – 2019 Asset Information Form

The Financial Aid Office at Lewis and Clark Community College is required, by the United States Department of Education, to inquire about asset information not reported on your 2018-2019 Free Application for Federal Student Aid (FAFSA).

Please address the questions below if applicable. If your value(s) are zero dollars, please list $0.00. If the question does not apply to you and/or your parent(s), please list N/A for Not Applicable.

1. As of today, what is your total current balance of cash, savings, and checking accounts?  
   $____________  $____________

2. As of today, what is the net worth of your investments, including real estate (not your home)? (Net worth means current value minus debt.)  
   $____________  $____________

3. As of today, what is the net worth of your current businesses and/or investment farms. (Do not include a farm that you live on and operate.)  
   $____________  $____________

Signature ___________________________________________  Date __________________________
Print name (Student) ______________________________________________________________________

Sign (Student) ___________________________________________  Sign (Parent) ________________

Please note:

• Net worth means current value minus debt. If net worth is negative, enter 0.

• Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities,Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments. Investments do not include the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs,Keogh plans, etc.), or cash, savings, and checking accounts already reported on the FAFSA.

• Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

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